

How to include the TREE Fund in your Estate Plan

When making or updating your will or trust, please consider a gift to the TREE Fund.
By adding one of the following paragraphs to your will, you can ensure that your legacy includes ongoing advocacy for the urban forest and those who care for it.
"I hereby give and bequeath \$ to the TREE Fund to be used (for its general purposes) (for [specific purpose])."
-OR-
"I hereby give, devise and bequeath (the residue) (% of the residue) of my estate to the TREE Fund to be used (for its general purposes) (for [specific purpose])."
If you are leaving the proceeds of an insurance policy or IRA assets to the TREE Fund, be sure to indicate this on the insurance or IRA beneficiary forms and not in your will. The insurance proceeds or IRA assets will be disbursed according to the terms of the insurance policy or IRA document, not your will.

We also appreciate your annual support of the TREE Fund.

Tax ID: 37-1018692

Cultivating Innovation in Arboriculture and Urban Forestry