

PART ONE: LIST OF CURRENT TREE FUND GRANT LINES

(As of May 2017)

RESEARCH GRANTS:

- **Research Fellowship Grant Program:** Supports mentored doctoral research projects in priority areas of arboriculture and urban forestry with awards up to \$100,000, typically every other year. *Very partially supported by an endowment fund, mostly paid out of annual operating surplus.*
- **Hyland R. Johns Grant Program:** Supports research that directly affects the work of industry professionals with awards up to \$50,000. *Not supported by an endowment fund, paid out of annual operating surplus.*
- **Safe Arborist Techniques Program:** Supports original research that creates a safer work environment for people working in the tree care industry and the general public they serve with awards up to \$15,000. *Supported by an endowment fund.*
- **John Z. Duling Grant Program:** Provides start up or seed funding to support innovative research and technology transfer projects with awards up to \$25,000. *Supported by an endowment fund.*
- **Jack Kimmel International Grant Program:** Provides funding for arboriculture research projects all over the world with awards up to \$10,000. *Not supported by an endowment fund, paid out of funds raised by Canadian TREE Fund on annual basis.*
- **Directed Grant Program:** With guidance from the Board of Trustees, the Research Committee may select a topic and solicit proposals from specific researchers. The size of the grant is determined by the scope of the project and funds available. *Not supported by an endowment fund, paid out of annual operating surplus.*
- **Sponsored Grant Program:** Organizations or individuals may fund a research project of their choosing, to be administered by TREE Fund. The project must be compatible with the mission of TREE Fund, and funding must be secured prior to release of solicitation of proposals. Project administration is managed by TREE Fund, and an administrative fee applies. *Not supported by an endowment fund, paid out of temporarily restricted funds provided by sponsor specific for the desired purpose.*

COMMUNITY ENGAGEMENT GRANTS:

- **Arboriculture Education Grants:** Supports the development of unique, creative or innovative educational programs and materials to foster interest in and enthusiasm for urban and community forests with awards up to \$5,000. *Not supported by an endowment fund, paid out of annual operating surplus.*

- **Ohio Chapter ISA Education Grant Program:** Funded by Ohio Chapter ISA to fund arboricultural education programs or projects within the State of Ohio serving a target population of 16+ years in age with awards up to \$5,000. *Supported by an endowment fund.*

SCHOLARSHIPS:

- **Robert Felix Memorial Scholarship Program:** Supports college students studying arboriculture, urban forestry or related fields with the intention of entering arboriculture with awards up to \$5,000. *Supported by an endowment fund.*
- **John Wright Memorial Scholarship Program:** Supports high school seniors and returning college students pursuing careers related to arboriculture with awards up to \$2,000. *An endowment fund has been established but has not yet reached its goal; these scholarships are paid from an annual gift from Wright Tree until that time.*
- **Horace M. Thayer Scholarship Program:** Supports college students from Pennsylvania or Delaware enrolled in a program related to the practice of arboriculture and urban forestry with awards up to \$2,000. *Not supported by an endowment fund, paid with an annual gift from Penn-Del Chapter of ISA.*
- **Fran Ward Women in Arboriculture Scholarship Program:** Supports female college students from Pennsylvania or Delaware enrolled in a program related to the practice of arboriculture and urban forestry with awards up to \$2,000. *Not supported by an endowment fund, paid with an annual gift from Penn-Del Chapter of ISA.*

PART TWO: LIST OF CURRENT TREE FUND ENDOWMENT POOLS

(As of May 2017)

FULLY FUNDED AND AVAILABLE FOR GRANTMAKING:

- **Frank Gamma Arborist Education Fund:** Established by the Gamma Family with a goal of \$100,000 and now fully funded. Issues annual grants valued at ~5.0% of the Fund's current value to the TCIA Foundation to support the Arborist Safety Training Institute.
- **Dr. Mark McClure Research Fund:** Established by the Connecticut Tree Protective Association with a goal of \$100,000 and now fully funded. Proceeds from this pool partially fund the TREE Fund Fellowship Program, a \$100,000 research project issued every two to three years, and also funded by annual operations.
- **Safe Arborist Technique Fund:** Established jointly by TREE Fund at the International Society of Arboriculture with a goal of \$250,000 and now fully funded. Issues annual grants valued at ~5.0% of the Fund's current value to support tree worker safety research.
- **Collier Arborist Research Fund:** Established by the Collier Family with a goal of \$100,000 and now fully funded. The instrument of gift established a council to advise TREE Fund Trustees on periodic grants to support arborist education at Clackamas Community College, and in the Pacific Northwest or other regions in the future should funds allow. Funding in this pool is authorized by the donors to dip below the \$100,000 level once grants begin being made, which has not yet occurred.
- **Ohio Chapter ISA Endowment Fund:** Established by Ohio Chapter of the International Society of Arboriculture with a goal of \$125,000 and now fully funded. Issues annual grants valued at \$5,000 to support community education programs in the state of Ohio.
- **John and Evelyn Duling Fund:** Established via an estate gift from the Duling Foundation. Proceeds from this pool partially funds annual research grants in John Duling's name, with a maximum award value of \$25,000, and which are also funded via annual operations.
- **Robert Felix Memorial Fund:** Established in TREE Fund's original declaration of trust from funds transferred to ISA Research Trust after the dissolution of the National Arborist Foundation. Proceeds fund scholarships of \$3,000 each in arboriculture or related fields.
- **Other Unallocated Funds:** Funds gifted to Chicago Community Trust (CCT) by TREE Fund without any specific requirements for distributions. Proceeds may benefit general operations, or be used to supplement and/or replenish any other pools above (with the exception of the Collier Fund) should they drop below their original target goals.

STILL FUNDRAISING, NOT YET GRANTMAKING:

- **Barborinas Fund:** Established by the Barborinas Family of Washington State. Still fundraising toward a goal of \$100,000 to support grant programs that benefit nurseries.

- **John White Fund:** Established by Florida Chapter of ISA. Still fundraising toward a goal of \$100,000 to support grant programs in the state of Florida.
- **Larry R. Hall Memorial Scholarship Fund for Education and Training:** Established by Illinois Arborist Association. Still fundraising toward a goal of \$100,000 to support grant programs in the state of Illinois.
- **John Wright Memorial Scholarship Fund:** Established by Wright Tree Service. Still fundraising toward a goal of \$100,000 to support national scholarship programs for students of arboriculture and related fields.
- **Utility Arborist Research Fund:** Established jointly by TREE Fund and the Utility Arborist Association. Still fundraising toward a goal of \$1,000,000 to support annual utility arboriculture research grants.
- **Bonnie Appleton Memorial Fund:** Established by the Mid-Atlantic Chapter of the International Society of Arboriculture. Still fundraising toward a goal of \$100,000 to support research and education programs in Maryland, Virginia, West Virginia and the District of Columbia.
- **Bob Skiera Memorial Fund:** Established by the Wisconsin Arborist Association. Still fundraising toward a goal of \$500,000 to support the Building Bridges Initiative that will connect the tree care industry with other professional communities.
- **Bartlett Fund:** Established by Bartlett Tree Services. Still fundraising toward a goal of \$100,000 to support research programs.